



Pilot ERP Installation Instructions

Installing on Server or as a standalone system

1. Download the latest Pilot ERP installation file from www.piloterp.com
2. Run PilotERP.exe directly on the PC or Server on which you wish the Pilot ERP files and database to reside. **We strongly recommend that you do not change the default installation path for Pilot (C:\Program Files\Pilot ERP or C:\Program Files (x86)\Pilot ERP).** The location of the database files can be set to a different directory if necessary after the installation.
3. After installation, you MUST open Pilot ERP on the server to generate the sample database in the Pilot ERP\Data folder.
NOTE: Windows Vista, Win 7 and 2008 Server, the default location for the Data, Custom Reports and System files is:
C:\Users\ *username* \AppData\Roaming\Pilot ERP
4. After installing Pilot on the Server or Central Workstation, you will need to Share the **C:\Program Files\Pilot ERP** folder with full rights to the users on the network. On Windows Vista, Windows 7 and Windows 2008, network users will also need access to the **C:\Users\ *local_username* \AppData\Roaming\Pilot ERP** folder but this folder does not need to be shared.

Setting up Pilot Client on a Network

1. From each client PC that will have access to Pilot ERP, you will need to [map a new network drive](#) to the shared Pilot ERP folder on the server.
DO NOT run the full installation for Pilot ERP on any client PC which will be accessing Pilot from the server. If the full version of Pilot is already installed, it will need to be uninstalled through Add/Remove Programs and the C:\Program Files\Pilot ERP folder on that PC will need to be deleted.
2. After mapping the drive, open the Pilot ERP folder through this new drive, locate the Pilot.exe file, right click and select "Send – Shortcut to Desktop" to create the icon.
3. Open Pilot from the shortcut icon.

Communication: Pilot uses ports 12015 and 12016. These ports may need to be opened on the Server and Client PC's in your antivirus/firewall software.