



WHAT'S NEW.....AT PILOT ERP?

At Pilot ERP, we listen to our customers and work hard every day to improve our software and provide the features that our users need. Here's what we've been up to lately:

Release Notes – Version 1.2.12 5/11/09

- When entering a new inventory item, prices and vendors can now immediately be entered for the item without having to save and exit first.
- Added Purchased, Sold, Manufactured and Material option checkbox to Item screen.
 - Purchased – Inventory Item can be entered on a Purchase Order.
 - Sold – Inventory Item can be entered and shipped on a Sales Order.
 - Manufactured – Work Order can be generated for the Item.
 - Material – Inventory Item is a purchase or sub-assembly item that can be entered as material on another item's Bill of Material.
- Work Orders can now be generated directly from a Sales Order. This will present a popup with Items that are NOT marked as "Complete" and are Manufactured items.
 - 3 ways to launch, from the Sales Orders:
 - "Create WO" button on main toolbar
 - Right-click on order and select "Create Work Order"
 - From the sales order itself, there's a "Create Work Order" button
 - Item No, Quantity, Customer, Sales Order No and Purchase Order No are copied into a new Work Order
- Added the Invoice description field to the Customer details – Invoice tab to help identify the invoice when looking at history for a customer.
- Added line item notes to Purchase Order and Purchase Quote.
- New option to post un-printed invoices added to the AR Invoice posting screen.
- Lead Time field added to inventory item detail screen.
- User defined freight methods can now be entered under the System Setup menu. The default freight method can now be assigned to Customers and Vendors and will automatically be added into new Sales Order and Purchase orders respectively.
- Added a new GL account code option to the Vendor screen which will allow a user to define the default account to be used when entering AP Invoices.
- Altered the printed Sales Order form to allow for item numbers up to 20 characters.

Previous Versions

Release Notes – Version 1.2.3 3/20/09

- Added new Work in Process (WIP) report to Manufacturing Reports which shows the remaining amount of material and labor charged to open work orders.
- Added new fields to Work Order screen:
 - Header**
 - Qty Received – shows the qty of product received on the work order to date.
 - Qty On Order – shows the qty of product remaining on the work order.
 - Materials**
 - Qty to Date – shows the qty of material issued to the work order to date.
 - Qty Remaining – shows the qty of material remaining to be issued.
- Added new Check Register report to Accounting reports.
- Added an AP Check preview function
- Enabled printing of a single AP Check
- Multiple Ship-To Addresses can now be added to customers, and a default Ship-To Address can also be specified
- Salesperson can now be specified on Quotes/Orders
 - Copies Default from Customer
 - Prints on Quote/Order
- Main grids for Quotes & Orders can now be sorted by Salesperson
- Associated modifications made to Sales by Salesperson Report
- Items Notes now copy into and print on the Quote & Order
- New company creation allows company names up to 60 characters
- Corrected an error totaling AR Invoices
- Purchase Quote now says “Quote Request”

Release Notes – Version 1.2.0 1/21/09

- Added additional search and sort capabilities to the display grids as well as increased speed on lookups.
- Second description line added to Items for additional searching and display on Quotes, Sales Order Acknowledgements, Invoices and Purchase Orders.
- Customer part reference added to Inventory Items with the ability to search by Customer part numbers. Customer part numbers will now display on Quote and Sales order Acknowledgement.

Release Notes – Version 0.3.10 11/4/08

- Changed “Packing Slip” to “Picking Slip”
- Added Expected Ship Date to Sales Orders & Quotes
- Added a Data Collection menu option
- Deployed bar codes for Items, Sales Orders and Work Orders
- Made changes to the Demo product license logic

Release Notes – Version 0.3.10 11/4/08

Manufacturing

- Added MRP availability drill down to Manufacturing module
- New Bill of Materials screen added
- Displays both Material and Resources on one screen with quantities and costing

General

- Addressed issues with units-on-hand being updated correctly from Inventory Adjustments, Shipments and WO Receipts.
- Updated and improved the DBISAM database engine.

Release Notes – Version 0.3.7 8/25/08

Sales Orders

- Sales Order Acknowledgement preview and print added.
- Subtotal corrected and now does not include Freight charge
 - AR Invoice
 - Sales Invoice Register report
 - Quote
- Convert from quote to order will now refresh Sales Orders listing.

Release Notes - Version 0.3.6 8/7/08

Bill of Materials

- Notes can now be added to Resources.
- We've included an option to also add notes to the Bill of Materials and Resources at the item level. Those notes now copy to Work Orders, and can also be edited at the Work Order Level.

Manufacturing & Accounting

- The Work Order Print and Item Materials and Resources List have been enhanced to display their respective notes fields.
- Edited various menu options to industry standard naming conventions, such as changing "Manufacturing Orders" to "Work Orders", "Bank Book" to "Bank Accounts", etc.